

The USS Yorktown Foundation partners with Patriots Point Naval and Maritime Museum to inspire our children, visitors, community and the world by promoting America's proud longstanding traditions of service, leadership, duty, and sacrifice through education exhibits, programming and community outreach.

Thank you for sharing our passion and commitment with your generous support!



### **PROJECTS**

**PBR Restoration** 

**Aircraft Tire Replacement** 

**Aircraft Repairs** 

**Pri Fly Restoration** 

**USS Laffey Flag Restorations** 

Rise Above Redtails Traveling Exhibit

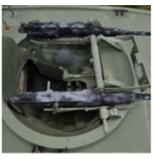
### PBR RESTORATION PROJECT \$21,150 RAISED

### in 1 month with more than 100 donors from all over the country





















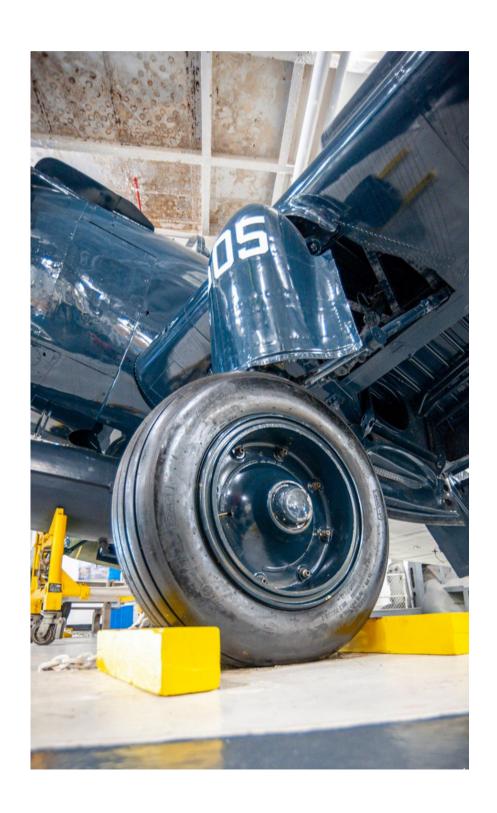
**PATRIOTS POINT** 

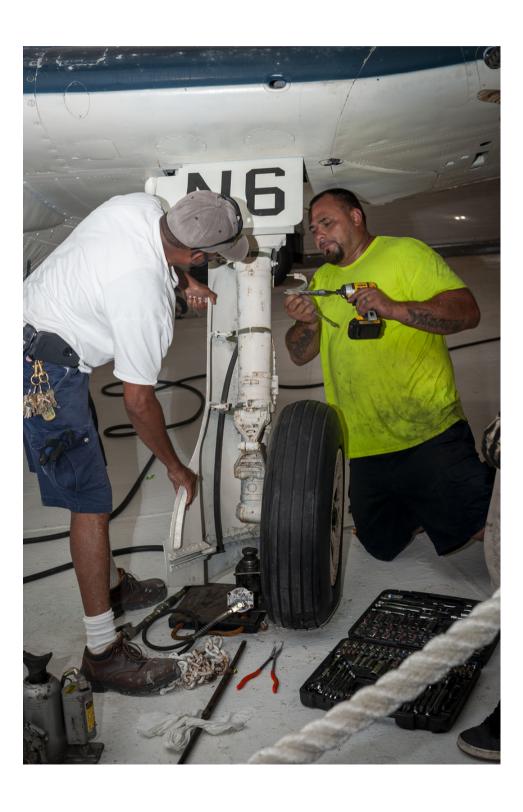
Raised through Facebook Fundraiser

\$11,645

Donated directly through the Foundation

## AIRCRAFT TIRES PROJECT \$65,000





22

Aircraft on board the USS Yorktown received new tires. Custom stands were created as well to improve the lifespan of our new aircraft tires!



### AIRCRAFT REPAIRS \$35,000

#### E-1B TRACER

Port aircraft main landing gear repairs

A fabricated collet for the point main landing gear

All exfoliated metal was analyzed, arrested, treated, and painted.

#### F-8K CRUSADER

New port side landing gear

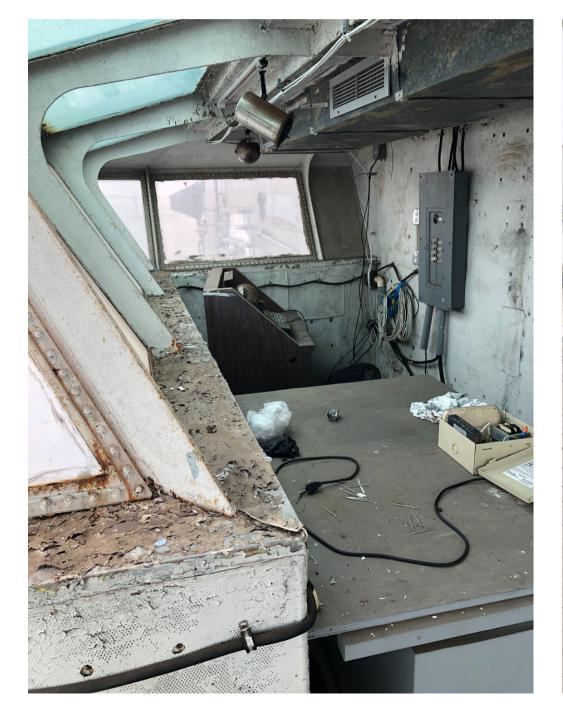
### S-2E TRACKER

Repair of exfoliated metal





### PRIFLY RESTORATION \$25,000+ NEW EXHIBIT







### BATTLE OF OKINAWA FLAG RESTORATION AND CUSTOM CASING

\$8,000+









RESTORATION OF USS LAFFEY PENNANT

## RISE ABOVE REDTAILS: TRIBUTE TO THE CAF REDTAIL SQUADRON

TUSKEGEE AIRMEN

### \$8,500

Partnered with the American Legion, VFW, and Lowcountry Aviation for traveling exhibit at Patriots Point celebrating Black History Month.

TOTAL EARNED MEDIA: \$19,265





### PROGRAMS

**Volunteer Program** 

**Educational Programs** 

Marketing

**Patriots Point Staff Program Support** 

**Other Projects** 

### **VOLUNTEER SUPPORT**

FUND VOLUNTEER COORDINATOR POSITION
FUND ALL COSTS INVOLVED IN RUNNING THE PROGRAM
SUPPORT VOLUNTEER FUND STEERING COMMITTEE

Volunteer led fundraising for PP projects identified by Volunteer Team SPONSORED VOLUNTEER/STAFF GOLF TOURNAMENT











Thom Ford
Volunteer Coordinator

### **EDUCATIONAL PROGRAMS**



\$21,500

JROTC SCHOLARSHIP ENDOWMENT

**\$25,000**IN SCHOLARSHIPS JANUARY - MARCH 2020

\$75,000
IN SCHOLARSHIPS FUNDED IN 2019

\$65,000
IN FLIGHT ACADEMY UPGRADES LAST YEAR









### MARKETING PROGRAMS \$97,036 IN FOUNDATION SUPPORT

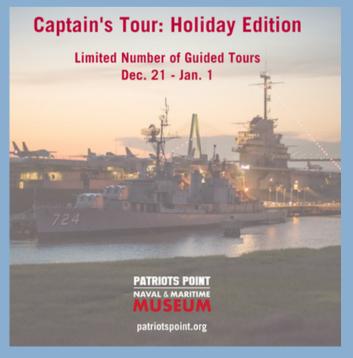
2020 WINTER/HOLIDAY CAMPAIGN

**BILLBOARD** 

FRIENDS OF THE FLEET ANNUAL PASS BRANDING AND PRINTED MATERIALS

CONCIERGE PROGRAM SUPPORT

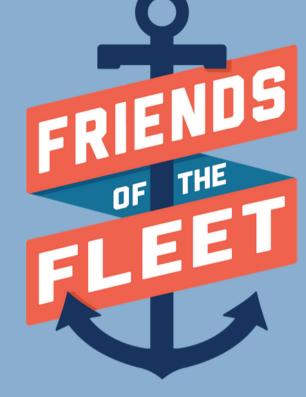














### STAFF SUPPORT

C.A.R.E. TEAM (Caring, Attentive, Responsive, Empowered)

Events and Activities









EMPLOYEE OF THE QUARTER / EMPLOYEE OF THE YEAR RETIREMENT GIFTS
THANKSGIVING/CHRISTMAS LUNCHEONS
MEETING LUNCHEONS
SPECIAL PROJECTS



of income is devoted to programs (recommend 75%)

UP AGAIN THIS YEAR

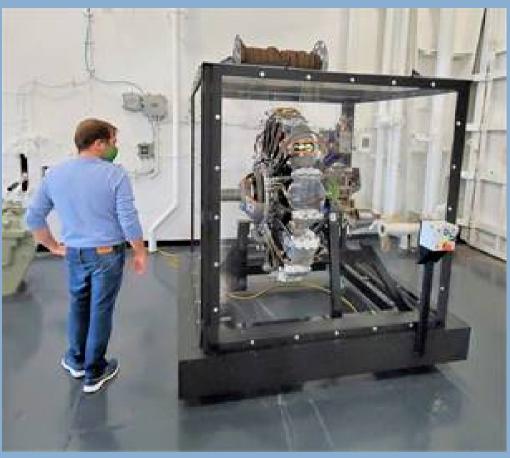
SC Secretary of State Charities report 2020

### OTHER PROJECTS



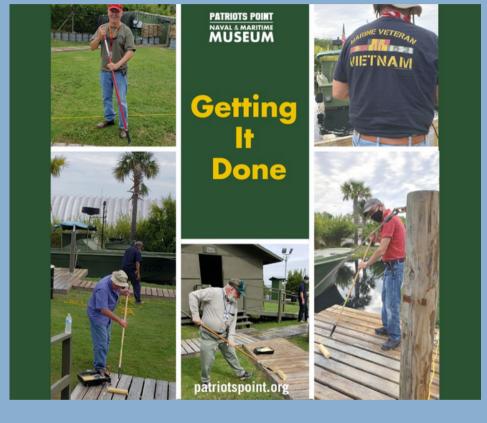


















### FUNDRAISING

**Individual Donors** 

**Grants** 

**Corporate/Business Support** 

**Military Organization Support** 

### Donors



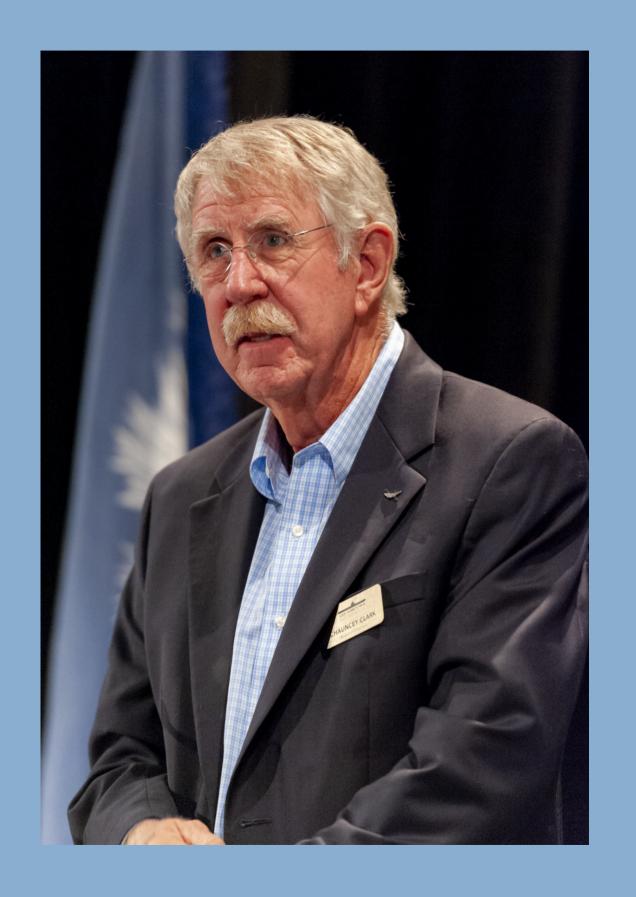
increase in individual donations

### **DOUBLED** number of donors

100%

of Board and Staff are donors

Legacy Giving
Planned Giving
Qualified Charitable Giving



### Grants

**American Airlines** 

**Blackbaud Fund** 

Town of Mt. Pleasant ATAX

Roper St. Francis

Mark Elliott Motley Foundation

Charles E. Erb Foundation

Hootie and the Blowfish Foundation

**Exchange Club of Charleston** 

Kinder Morgan Foundation

**AT&T Foundation** 

**SunTrust Foundation** 

Coastal Community Foundation

Henry and Sylvia Yaschik Foundation

**Bank of America Foundation** 

**SC Ports Authority** 

**Daniel Island Community Fund** 

Tin Can Sailors

**Boeing Employee Community Fund** 

South State Bank

**Ilsababy Foundation** 

SC Dept. of Parks, Recreation and Tourism

SC Council on the Holocaust

**Blue Cross Blue Shield Foundation** 

**Bakker Family Fund** 

SC Dept. of Archives and History

**Lynch Family Foundation** 

**Charleston County ATAX** 

National Park Service Maritime Heritage Program

**2020 CARES Act funding for Non-Profits** 

### Corporate/Business Support

Navy Federal Credit Union

Blackbaud, Hall Hospitality Group

BB&T

Zinnia

Scana Corp

Charleston County Sheriff's Office

CMMC

**Charleston Branch Pilots Association** 

Rapid Ocean Response Corp.

**Lowcountry Aviation** 

SCE&G

**Motley Rice** 

Baird

**Blue Cross Blue Shield** 

A.O. Smith

J. M Smith Co.

SC Federal Credit Union

Blackbaud Corporate Philanthropy

**Adams Group** 

Wells Fargo

**Charleston County Aviation Authority** 

Macdonald Tax and Financial Group

PDA Lighting and Sound

South State Bank

Wayback Burgers

Salmons Marine Contracting

Intenerate Literate

**Benefit Focus** 

Charleston Sail and Powerboat Squadron

Charleston Area Convention and Visitors Bureau

### Military Organization/Other Support

**USS Yorktown Association USS Laffey Association** Seawolf Association **USS Hank Association Special Forces Association** Roll of Honor Gamewardens of Vietnam Tin Can Sailors of Goose Creek Gen. Marion's Brigade Pythagorean Lodge No. 21 Sun City Hilton Head Forum Club USS Charles S. Sperry Association **USS Perry Reunion Association USS** Compton Association USS Robert A. Owens Shipmates Association **USS Soley Reunion Association River Boat Patrol Force VFW Post 10624 American Legion Post 136** 

### **USS Yorktown Foundation 2021 Communications Plan**

### 3 FOCUSED GIVING CAMPAIGNS

### BOARD NOTES / PHONE CALLS

10 contacts/month all year to donor base

Vietnam Veterans Day (March)
4th of July (June-July)
End of Year Giving (November-December)

### QUARTERLY DIRECT MAIL / FACEBOOK FUNDRAISERS

Vietnam Veterans Day (March)
4th of July (June)
Veterans Day/End of Year warm up (November)
End of Year Giving (December)

### MONTHLY DONOR / PERSPECTIVE DONOR EMAIL BLASTS SENT TO OVER 1,000 CONSTITUENTS

January/February- Annual Report
March- Vietnam Veterans Day
April- USS Yorktown CV-10 Birthday
May- Military Appreciation Day
Continuing monthly through 2021



### FOUNDATION 3 YEAR BUSINESS PLAN (2018-2021)

#### 1. DONOR DEVELOPMENT- CULTURE OF PHILANTHROPY

Build a productive working relationship between Foundation and PPDA Board to develop a culture of philanthropy among leadership, resulting in introductions and leveraging of PPDA Board's political and social networks to identify and engage potential donors.

#### **Action Steps:**

- Foundation Board member attend all Symposiums, special events, use these as networking opportunities with donors, PPDA Board, Staff
- Make a formal presentation to the PPDA Board at regularly scheduled meeting twice a year
- Have PPDA/Foundation Board liaison give monthly update in PPDA Development committee meeting
- Host a PPDA/Foundation Board reception
- Conduct a series of Fundraiser House Parties at YF Board member homes- Board members from Daniel Island (Mike, Gray, Joe, Kevin), SI/IOP (Chauncey, Rebecca), and Mt. Pleasant (Pat, Jim) partner
- Identify potential Foundation Board members that can enhance donor connections

#### 2. DONOR DEVELOPMENT- FUNDRAISING

Develop fundraising programs. Explore the viability of one or more major fundraising events annually.

#### **Action Steps:**

- Create and implement onsite donation program
- Fundraiser House Parties
- Wine, Women and Wisdom "Fly Girls" event
- Look for low hanging fruit: 4th of July VIP tables, tie-in with events on the ship
- Ask other organizations about their successful events
- Look for targets of opportunity for events
- Seek partnerships for events

#### 3. DONOR DEVELOPMENT- MILITARY ORGANIZATION OUTREACH

Identify local, regional and statewide organizations with affiliation with the military in the nature of their mission, such as American Legion, Navy League, Vietnam Veterans Association, etc. Create outreach effort to establish relationships between military groups and Foundation fundraising efforts. Identify a funding project, such as JROTC Scholarship program, for these organizations to support. By 2021, have 5 organizations committed to annual fundraising for Patriots Point programming.

#### **Action Steps:**

- Create a list of every military organization in the lowcountry
- Kent Hutchinson to contact military organizations and arrange speaking opportunities for Allison and Board members aligned with each organization
- Include military organizations in Foundation and Patriots Point mailing lists
- Work with Patriots Point on a reduced rate for military groups

#### 4. DONOR DEVELOPMENT- LEGACY GIVING

Expand outreach effort with Patriots Point Volunteers as the center of the Yorktown Foundation Legacy Giving and Qualified Charitable Giving programs. By 2021, create and establish both programs, expand outreach beyond PP Volunteers, and secure commitments from 50 donors.

#### **Action Steps:**

- Continue to develop awareness of the Foundation and cultivate relationship with Volunteers
- Continue Yorktown Foundation column in Scuttlebutt
- Collect information from other organization on Legacy Giving programs
- Engage Volunteers to help with special events, such as golf tournament; run/walk event

### FOUNDATION 3 YEAR BUSINESS PLAN (2018-2021)

#### 5. CORPORATE SPONSORSHIP

Support symposia and special events with a goal of \$50,000 a year by 2021.

#### **Action Steps:**

- Identify opportunities to for event sponsorship by businesses/corporations
- Work with donor base to identify business/corporate sponsors

#### 6. EDUCATIONAL SCHOLARSHIPS

Develop and grow JROTC initiative and additional fundraising programs to support statewide need-based educational scholarships to Patriots Point. By 2021, establish a fund with a minimum of \$50,000 to be maintained.

#### **Action Steps:**

- Designate Fundraiser House Parties specifically for JROTC scholarships
- Promote scholarship fund at Military Outreach events
- Create a quality marketing piece to share with potential donors
- Look for targets of opportunity (special events, presentations) to raise awareness of educational programs and scholarship program

#### 7. CAPITAL CAMPAIGN (EXHIBITS)

Conduct a six figure capital campaign for a significant Patriots Point Naval and Maritime Museum exhibit or upgrade identified by PPDA leadership. Simultaneously, conduct smaller scale fundraising efforts for Museum exhibits as targets of opportunity arise.

#### **Action Steps:**

• Maintain close connection with PP leadership to identify major projects

#### 8. MEMBERSHIP

Partner with PPDA Marketing staff to develop and implement a substantial Membership program with a goal of 500 members by 2021.

#### **Action Steps:**

• ED continue to work with Marketing staff on Membership program development

#### 9. CORPORATE MEMBERSHIP

Partner with PPDA Marketing staff to develop and implement a Corporate Membership program with 20 corporate partners by 2021.

#### **Action Steps:**

• ED continue to work with Marketing staff on Corporate Membership program development

#### 10. ORGANIZATIONAL SUSTAINABILITY

Develop funding sources and programs for long-range operating and programmatic support.

#### **Action Steps:**

- Identify new vendor for unrestricted and sustainable funding support
- Establish Endowment Fund for long term investments
- Establish Investment Account for strategic financial management

# Thank you for making all of this possible!

We could not do any of this without your support and partnership!